

Daily Focus

Market Overview

USA

U.S. stocks ended mixed last Friday. The Dow rose 33.18 points or 0.10%. The S&P 500 index rose 6.50 points or 0.15% and the Nasdaq fell 4.54 points or 0.03%.

China

China stocks ended mixed last Friday. The Shanghai Composite Index fell 29 points or 0.80% to close at 3,613. The ChiNext Index rose 25 points or 0.80% to close at 3,207, with a total turnover of CNY 1,283 billion.

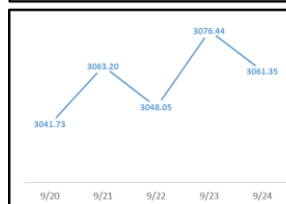
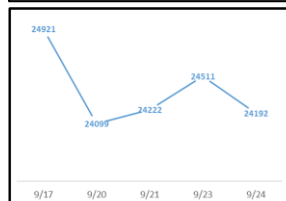
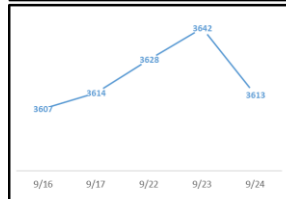
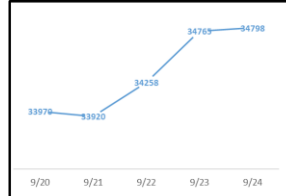
Hong Kong

The Hang Seng Index fell 319 points or 1.30% to close at 24,192 last Friday. The Hang Seng Technology Index fell 141 points or 2.23% to close at 6,160, with a trading volume of HKD 147.5 billion.

Singapore

The Straits Times Index fell 15 points or 0.49%, to close at 3,061.35 last Friday, with a total turnover of S\$1.30 billion.

Major Market Indexes



| Market | Price | Change | Change% |
|------------------|----------|-----------|---------|
| USA | | | |
| DJIA | 34798.00 | ↑ 33.18 | 0.10% |
| Nasdaq | 15047.70 | ↓ -4.54 | -0.03% |
| S&P500 | 4455.48 | ↑ 6.50 | 0.15% |
| Europe | | | |
| FTSE100 | 7051.48 | ↓ -26.87 | -0.38% |
| CAC40 | 6638.46 | ↓ -63.52 | -0.95% |
| DAX | 15531.75 | ↓ -112.22 | -0.72% |
| STOXX600 | 463.29 | ↓ -4.21 | -0.90% |
| Asia | | | |
| Nikkei 225 | 30248.81 | ↑ 67.49 | 0.22% |
| Shanghai | 3613.07 | ↓ -29.15 | -0.80% |
| Hang Seng | 24192.16 | ↓ -318.82 | -1.30% |
| STI | 3061.35 | ↓ -15.09 | -0.49% |
| JCI | 6144.82 | ↑ 2.10 | 0.03% |
| TWSE | 17260.19 | ↑ 181.97 | 1.07% |
| Forex | | | |
| EURUSD | 1.17 | ↓ -0.0019 | -0.16% |
| GBPUSD | 1.37 | ↓ -0.0041 | -0.30% |
| USDJPY | 110.73 | ↑ 0.4000 | 0.36% |
| USDCNH | 6.46 | ↓ -0.0005 | -0.01% |
| USDHKD | 7.79 | ↑ 0.0011 | 0.01% |
| USDSGD | 1.35 | ↑ 0.0051 | 0.38% |
| USDIDR | 14258.00 | ↑ 15.0000 | 0.11% |
| USDTWD | 27.72 | ↓ -0.04 | -0.13% |
| Commodity | | | |
| Gold | 1749.70 | ↑ 2.10 | 0.11% |
| WTI Oil | 73.98 | ↑ 1.12 | 0.93% |



US's new home sales rose 1.5% month-on-month in August, above the market consensus of 1.0%.



Japan's national CPI fell 0.4% year-on-year in August, below the market consensus of 0.3% slump. Meanwhile, Japan's national core CPI remained unchanged year-on-year in August, in line with the market consensus.



Germany's IFO business expectation index fell to 97.3 in September from 97.8 in August, above the market consensus of 96.5.



New Zealand's trade balance recorded a deficit of NZ\$2.144 billion in August.

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